

Enquiry Form

P01

Section 1: Introducer Details

Introducer Name:

Introducer Company:

Address:

Postcode:

FCA number:

Telephone number:

Mobile number:

Email address:

Network/Club:

I confirm that the information contained within this application is true and correct to the best of my knowledge. I have the client's authority to share this information.

Introducer Signature:

Date:

/ /

Section 2: Loan Requirements

Type of loan:	Purchase	Re-mortgage	Second mortgage
Type of security:	Buy to let/HMO	Land/Development Site	Residential Refurbishment
	Commercial property for own business to trade from	Semi-Commercial/ Commercial Property for investment	
Finance required:	Term loan (i.e. 3-30 years)	Bridging loan (i.e. 1-24 months)	Development finance

Entity Applying for Finance

Personal name: Limited company/partnership Yes No

If yes to Limited company/partnership please provide;

Company name:

Company number:

SSAS/SIPP: Yes No

If yes please provide name:

Trust: Yes No

If yes please provide name:

Loan amount required: £

Loan term required:

Purpose of loan/
summary of deal:

Vantage | Finance

Vantage Finance, Second Floor,
Building 1, Chalfont Park, Gerrards Cross,
Buckinghamshire, SL9 0BG

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Your home may be repossessed if you do not keep up repayments on your mortgage or other debts secured on it.

Vantage Finance Ltd is authorised and regulated by the Financial Conduct Authority Firm Reference Number: 446234. Data Protection Registration number: Z8792297. Certain types of loans, for example loans for business purposes, development loans, commercial loans and certain buy-to-let and bridging loans are not regulated. Vantage Finance Ltd is registered in England and Wales, Company number: 524817. Registered Address: 3rd Floor, Premiere House, Elstee Way, Borehamwood, Hertfordshire, WD6 1JH

Repayment type preferred:	Interest only	Capital repayment	Part capital repayment	Retained (Bridging only)	Rolled (Bridging only)
If interest only loan or a bridging loan is requested, how will it be repaid at the end of the term?					
Have the applicants ever owned a property/an interest in a property?			Completion required by:		
Have you approached any lenders directly?:	Yes	No	If yes please confirm who and terms provided:		
Fixed rate required?:	Yes	No			

Section 3: Applicant Details

Title:					Title:				
First name:					First name:				
Surname:					Surname:				
Date of birth:	/	/	/		Date of birth:	/	/	/	
Marital status:	Single:	Married:			Marital status:	Single:	Married:		
	Divorced:	Living together:				Divorced:	Living together:		
	Separated:	Widowed:				Separated:	Widowed:		
Address:					Address:				
Postcode:					Postcode:				
Time at current address:	Years:	Months:			Time at current address:	Years:	Months:		
Previous address: <small>(If less than 3 at current)</small>					Previous address: <small>(If less than 3 at current)</small>				
Postcode:					Postcode:				
Time at current address:	Years:	Months:			Time at current address:	Years:	Months:		
<small>If this does not cover years, please provide further details in additional info (Section 7)</small>					<small>If this does not cover years, please provide further details in additional info (Section 7)</small>				
Residential status:	Homeowner:	Living with tenants:			Residential status:	Homeowner:	Living with tenants:		
		Living with relatives:					Living with relatives:		
Does the applicant own their own home:					Does the applicant own their own home:				
Value:					Value:				
Mortgage outstanding: <small>(if applicable)</small>					Mortgage outstanding: <small>(if applicable)</small>				



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Nationality:		Nationality:	
Home telephone no:		Home telephone no:	
Mobile no:		Mobile no:	
Employment status:	Employed: Self Employed:	Employment status:	Employed: Self Employed:
Gross annual income:		Gross annual income:	
Net annual income:		Net annual income:	

Has the client ever had any of the following registered against themselves or a business they are involved in?

- | | |
|--------------------------|--|
| - Mortgage Arrears | - Entered into an IVA/CVA? |
| - Defaults | - Entered into a Debt Management Plan |
| - County Court Judgement | - Missed payments on unsecured credit? |
| - Declared bankrupt? | - Had a company go into liquidation? |

If answered yes to any of the above questions, please provide full details in **section 5**

Section 4: Security Details If you have any additional securities, please provide details in **section 6**

Property description:	Value:
Address:	Purchase price:
	Original price: (If applicable)
Year built: / /	Original purchase date: / /
Lender:	Mortgage balance: (Outstanding against security)
Explanation for any increase in value since purchased:	

Property type:
(Please provide full description)

Property tenure:	Freehold:	Feuhold:	Leasehold:
If Leasehold: (Please confirm)	Lease Term:	Ground Rent:	Service charge remaining:

Do applicants own any share of the freehold, please confirm percentage either personally or in another entity?

Details of any known restrictions and covenants to the property



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Is the property standard construction?	Yes	No	Any history of flooding?	Yes	No
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Is it a listed building?	Yes	No	Is the property in a finished condition?	Yes	No
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If no to 'is the property in a finished condition' please provide details:

Do applicants own any adjoining properties or properties within the same block?
(If yes please provide details)

Do applicants plan to make any changes to the property?
(if yes please provide details of schedule of works, the cost of the works, how long will the work take, will this increase the value, is planning permission required and is it currently in place)

Please provide brief overview of experience in completing similar projects

Applicable if property to be used as a BTL/HMO

Number of tenants:	Number of ASTs:	Monthly rental income expected/achieved:
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If the property will be let to multiple tenants is an HMO Licence in place? (if required)

Will it be let to:	Local Authority	Will any relatives occupy 40% or more of the property:	Yes	No
	Housing Association			

If the property is a block of flats, please confirm the number of units and whether they are all on one freehold title currently:	Do applicants manage the property themselves? (if no please provide the following)
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Managing agent name:	Fees charged:		
Applicants ever lived in the property?:	Was the property inherited:	Yes	No

If yes, please provide dates:

Applicable if Commercial/Semi Commercial Property

Current property use:	Name of current tenant: If multiple tenants, please provide info on additional details page
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Tenancy start date: / /

Tenancy expiry date: / /

Details of any
break clauses:

Rent paid:

Frequency rent is paid:
(i.e. monthly/quarterly)

Date of next rent review: / /

Do applicants manage
the property themselves? Yes No

If no please provide
the following:

Name of
management agent:

Fees charged:

If the loan required if on a development site, please provide us with a full development appraisal and costings along with a personal CV detailing experience, architects plans and drawings, copy of planning permission and details of contractors.

Section 5: Property Portfolio

Address	Value	Property type	Tenancy type	Tenancy length	Monthly rent	Mortgage payment	Fix or cap end date
	£	Residential	Lease		£	£	
	Date purchased			Tenancy details	Mortgage provider	Current interest rate	Early redemption penalties
	Purchase price	Commercial	License				
	£	HMO	AST		Mortgage balance	Interest rate type	
					£		

Address	Value	Property type	Tenancy type	Tenancy length	Monthly rent	Mortgage payment	Fix or cap end date
	£	Residential	Lease		£	£	
	Date purchased			Tenancy details	Mortgage provider	Current interest rate	Early redemption penalties
	Purchase price	Commercial	License				
	£	HMO	AST		Mortgage balance	Interest rate type	
					£		

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Property Portfolio continued

Address	Value	Property type	Tenancy type	Tenancy length	Monthly rent	Mortgage payment	Fix or cap end date
	£	Residential	Lease		£	£	
	Date purchased			Tenancy details	Mortgage provider	Current interest rate	Early redemption penalties
	Purchase price	Commercial	License		Mortgage balance	Interest rate type	
	£	HMO	AST		£		

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	£	Residential	Lease		£	£	
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	Purchase price	Commercial	License		Mortgage balance	Interest rate type	
	£	HMO	AST		£		

Address	Value	Property type	Tenancy type	Tenancy length	Monthly rent	Mortgage payment	Fix or cap end date
	£	Residential	Lease		£	£	
	Date purchased			Tenancy details	Mortgage provider	Current interest rate	Early redemption penalties
	Purchase price	Commercial	License		Mortgage balance	Interest rate type	
	£	HMO	AST		£		

Total number of properties owned:
(If more than 8 properties please provide extra sheet or full details in spreadsheet format)

Total mortgages outstanding:

Total monthly rent: £

Total value: £



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